

# *Your Land, Your Legacy*

A two-part  
workshop on  
estate and  
succession  
planning

for family  
woodland owners



OSHKOSH • DELAFIELD • ASHLAND Spring/Summer 2019

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Register online at [woodlandinfo.org/register](http://woodlandinfo.org/register)

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# Your Land, Your Legacy

A two-part workshop on estate and succession planning for family woodland owners

Many family forest owners envision their land remaining in the family for generations. But does your family share your dreams for the future of your land? Do you have a plan in place to keep the land intact?

Passing property from one generation to the next is legally and emotionally challenging. This program is designed to give landowners and families the tools to make the transition a successful one. We encourage attendees to bring family members to start the planning process together.

**SPACE IS LIMITED to the FIRST 30 ATTENDEES for each workshop.**

**Register early to guarantee your spot. Fees include 1 set of materials per family and dinner at each class.**

**We will have options for VIRTUAL ATTENDANCE for those who have family who want to attend but are unable to be there in person. This will include presentations, and the ability to participate in family break-out discussions.**

## SESSION 1:

### What are the tools available to help you plan your estate?

This session includes presentations on ownership options, transfer tools, land conservation options and financial tools and implications. We will have an attorney, land trust representative and Certified Public Accountant (CPA) or tax specialist presenting and answering your questions.

## SESSION 2:

### How do you ensure that your estate plan will be a success?

This session will cover the steps necessary to ensure that the next owners are invested in your woodlands. We will cover keys to success and begin creating a vision and goals for a succession plan, as well as an action plan to involve the next owners of your land.

## EXTENSION WINNEBAGO COUNTY

625 E. COUNTY ROAD Y, OSHKOSH, WI

**SESSION 1:** Monday, March 18, 5-8:30 pm

**SESSION 2:** Monday, April 1, 5-8:30 pm

## LAPHAM PEAK – HAUSMAN NATURE CENTER

W329 N846 COUNTY ROAD C, DELAFIELD, WI

**SESSION 1:** Monday, March 25, 5-8:30 pm

**SESSION 2:** Monday, April 8, 5-8:30 pm

## NORTHERN GREAT LAKES VISITOR CENTER

29270 COUNTY ROAD G, ASHLAND, WI

**SESSION 1:** Tuesday, June 11, 5-8:30 pm

**SESSION 2:** Tuesday, June 25, 5-8:30 pm

**COST: \$75 for two family members, \$15 for each additional member**

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**For questions, contact: Jamie Nack (608) 265-8264 [jlack@wisc.edu](mailto:jlack@wisc.edu)**

Photos: front cover – Gary Shackelford; above – Rena Johnson/National Association of State Foresters

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